

DYNAMICS UNLOCKED

BUSINESS CENTRAL



Accelerate your business's growth and success with an affordable and streamlined implementation of Microsoft Dynamics 365 Business Central!

Easy-to-use project templates for importing the chart of accounts, highly automated installation for efficient onboarding to get your team active in the application, followed by continued training and support all lead to a quick and successful solution!

Dynamics Unlocked Business Central was intentionally designed to be a straight-forward ERP solution to get your business up and running in the application on your own schedule. The TruNorth Dynamics team is here to help discover and provide the best Business Central solutions that will solve your business problems including post go-live discussions on any additional customizations or business applications needed for your business's continued success.

What does Dynamics Unlocked: Business Central include?

- Automated installation and set-up of Microsoft Dynamics 365 Business Central.
- Best practices configuration packages that include pre-defined GL Accounts or a template to upload your own Chart of Accounts.
- Excel templates with embedded instructions for data migration.
- A detailed instruction document outlining the “whats” and “whys” of each step of the project for a better, holistic understanding of the product.
- Project templates and weekly project reminders.
- A required one-year support contract for assistance during your implementation and to ensure your system runs smoothly during post go-live.
- Access to a Client Portal with additional training resources.
- Six hours of instructor-led training on the following Business Central topics:
 - Kick-off call outlining project details and expectations
 - Basic Business Central navigation
 - GL Accounts
 - Finance
 - Banking
 - Sales & Receivables
 - Purchases & Payables



DYNAMICS UNLOCKED: BUSINESS CENTRAL – PROJECT PHASES

Setup

- Kick-off training session scheduled with the TruNorth Dynamics team.
- Access to Client Portal that includes additional training resources.
- Detailed instructions provided throughout the process.
- Highly automated system installation.

Sandbox Environment

- Export data from existing system into easy-to-use Excel templates.
- Schedule instructor-led training sessions with the TruNorth Dynamics team.
- Import Excel templates into BC Sandbox (a demo environment).
- System set-up testing and data validation.

System Go-Live

- Import Excel templates into BC Production.
- Production data validation.

Post Go-Live

- Archive legacy system
- Mark Dynamics Unlocked Business Central installation COMPLETE!
- Schedule time with TruNorth Dynamics team to identify additional customizations or business application needs.

Dynamics Unlocked Business Central Qualification Worksheet

Use this worksheet to begin evaluating if your business is a potential fit for Dynamics Unlocked Business Central.

- Are you a small to mid-size business?
- Are you currently using a legacy software system? (examples: Dynamics Great Plains, QuickBooks Desktop)
- Are you looking for a 360 view of your business operations in terms of reporting and data analysis?
- Are you looking for an ERP that can grow with your business?
- Are you worried about your current ERP's security?
- Are you struggling with limited reporting and analytics?
- Are there integrations in place with other current systems you are using?
- Have you simply outgrown your outdated business application and are intrigued by the modern applications Microsoft has to offer?
- Are you looking to move to the cloud?
- Would having complete control of the project's schedule help you and your team implement a new solution?
- Are you looking for a cost-effective solution?